

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

UNITED STATES OF AMERICA

v.

NEIL COLE.

Defendant.

19 Cr. 869 (ER)

**NOTICE OF MOTION *IN LIMINE* TO EXCLUDE EVIDENCE OF PRIOR SEC  
INVESTIGATION AND SETTLEMENT**

PLEASE TAKE NOTICE THAT, upon the accompanying Memorandum of Law, together with the attached exhibits, defendant Neil Cole will move this Court, before the Honorable Edgardo Ramos, United States District Judge for the Southern District of New York, at the United States Courthouse, 40 Foley Square, New York, New York, on a date and time to be determined by the Court, for an order granting Mr. Cole's Motion *in Limine* to Exclude Evidence of Prior SEC Investigation and Settlement, and for such other relief as the Court may deem just and proper.

Dated: September 10, 2021

PAUL, WEISS, RIFKIND,  
WHARTON & GARRISON LLP

By: /s/ Lorin L. Reisner

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